Dipesh Godha
36, Gumasta Nagar , Indore M.P.-452009
Mobile Number –9425066533

Date: June 28,2024

To,
National Stock Exchange of India Ltd.,
Exchange Plaza,C-|, Block G,
BandraKurla Complex,
Bandra (E) Mumbai - 400051.

Reference: ISIN: INE925Y01036; Symbol: GODHA

Dear Sir/Madam,

Sub: Disclosure pursuant to Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Please find enclosed herewith disclosure pursuant to Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the same in your records.

Thanking You,

Dipesh Godha
Promoter

Dipesh Godha
36, Gumasta Nagar , Indore M.P.-452009
Mobile Number –9425066533

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares andTakeovers) Regulations, 2011

Name of the Target Company (TC)	Godha Cabcon & Insulation Limited		
Name(s) of the seller and Persons Acting in Concert (PAC)with the seller	Dipesh Godha		
Whether the seller belongs to Promoter/Promoter group	Yes – Promoter		
Name(s) of the Stock Exchange(s) Where the shares of TC are Listed	National Stock Exchange Limited		
Details of the a~~cquisition~~ / disposal follows	Number	% w.r.t. total shares/ ~~voting capital~~ wherever applicable (*)	% w.r.t. total Dilutedshares/ ~~voting capital~~ TC (**)
Before the ~~acquisition~~ /disposal under consideration, holding of Dipesh Godha			
a) Shares carrying voting rights	47,30,000	0.71	0.71
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	NIL	N.A	N.A
c) Voting rights (VR) otherwise than by shares	NIL	N.A.	N.A.
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	N.A. .	N.A.
e) Total (a+b+c+d)	47,30,000	0.71	0.71
Details of Details of a~~cquisitio~~n/sale			
a) Shares carrying voting rights ~~acquired~~/ sold	47,30,000	0.71	0.71
b) VRs acquired /sold otherwise than by shares	NIL	N.A.	N.A.
c) Warrants/convertible securities/any other			

Dipesh Godha
36, Gumasta Nagar , Indore M.P.-452009
Mobile Number –9425066533

instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold d) Shares encumbered / invoked/released by the acquirer e) Total (a+b+c+d)	NIL NIL 47,30,000	N.A. N.A. 0.71	N.A. N.A. 0.71
After the ~~acquisition~~/sale, holding of: Dipesh Godha a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others) c) Voting rights (VR) otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) e) Total (a+b+c+d)	 NIL NIL NIL NIL NIL	 NIL N.A. N.A. N.A. NIL	 NIL N.A. N.A. N.A. NIL
Mode of ~~acquisitio~~n / sale (e.g. open market / off-market /public issue / rights issue / preferential allotment / inter-setransfer etc).	Open Market		
Date of ~~acquisition~~ / sale of shares / VR or date of receipt ofintimation of allotment of shares, whichever is applicable	June 27,2024		
Equity share capital / total voting capital of the TC before thesaid~~acquisition~~ / sale	Rs.66,62,40,000 divided into 66,62,40,000 Equity shares of Rs. 1.00/- each fully paid up.		
Equity share capital/ total voting capital of the TC after thesaid~~acquisition~~ / sale	Rs. 66,62,40,000(Issued and Subscribed capital) divided into 66,62,40,000 Equity shares of face value of Rs. 1/- each)		
Total diluted share/voting capital of the TC after the said Disposal	Rs. 66,62,40,000 (Issued and Subscribed capital) divided into 66,62,40,000Equity shares of face value of Rs. 1/- each		

Dipesh Godha
36, Gumasta Nagar , Indore M.P.-452009
Mobile Number –9425066533

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the StockExchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion ofthe outstanding convertible securities/warrants into equity shares of the TC.

Signature of the seller / Authorised-Signatory.

Dipesh Godha

Place: Indore
Date: June 28, 2024